

zuari-chambal
(A part of the K K Birla Group)

zuari-chambal

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It's amazing how
the world opens up to you
when you have an
open mind.

Index

Zuari Industries Limited

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Paradeep Phosphates Limited

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Indo Maroc Phosphore SA (IMACID)

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Fax: 212-23345105/ 23345263

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Fax: 91-11-26413391
Website:www.zuari.net

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Fax.: 91- 33- 2283 1805/ 2281 3792
Website:www.indiasteamship.com

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Fax : 91- 44- 4393 9399
Website:www.isgn.com

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P.O. Baddi, Distt. Solan - 73205
(H.P) India
Ph.: 91-1795-245285-87
Fax.: 91-1795-245221
Website:www.birlatextile.com

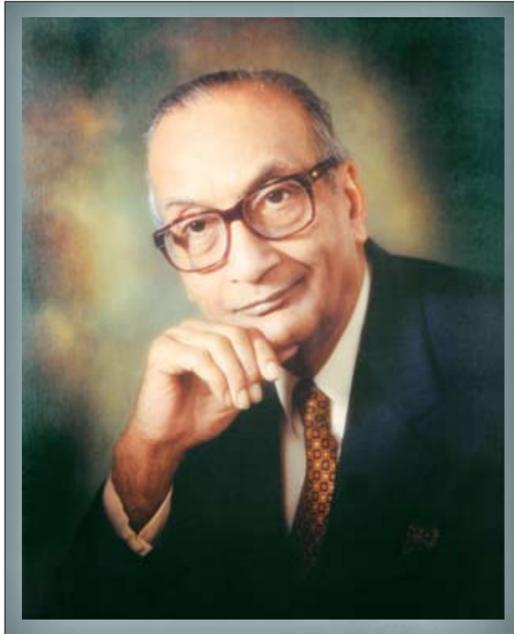
Zuari Indian Oiltanking Limited

NH 17 B, Sancoale
Goa 403726, India
Fax No.: 91-832-2555349
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Chennai-600 008, India
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Dr. K K Birla
1918 - 2008

Dr K K Birla, a visionary par excellence

The late chairman of the K K Birla group of Companies belonged to one of India's most admired business families. As contributors to India's Industrial growth, generous philanthropists or as patrons of the arts, the Birla family has always been synonymous with India's prosperity. Under his able leadership, the K K Birla group, of which Zuari-Chambal-Paradeep is a part, grew to become one of India's most respected business houses with significant presence in fertilisers, media, textiles, sugar, shipping, heavy engineering and engineering services, furniture, information technology and financial services.

Literature was his lifelong passion. Academically distinguished as a Hindi Prabhakar (Hons in Hindi) and D.Litt (Honoris Causa), he was the author of several works and his publications have enriched the field greatly. He set up the K K Birla Foundation and the K K Birla Academy, which have done commendable work in encouraging sports, literary talent, scientific research, Indian philosophy and literature.

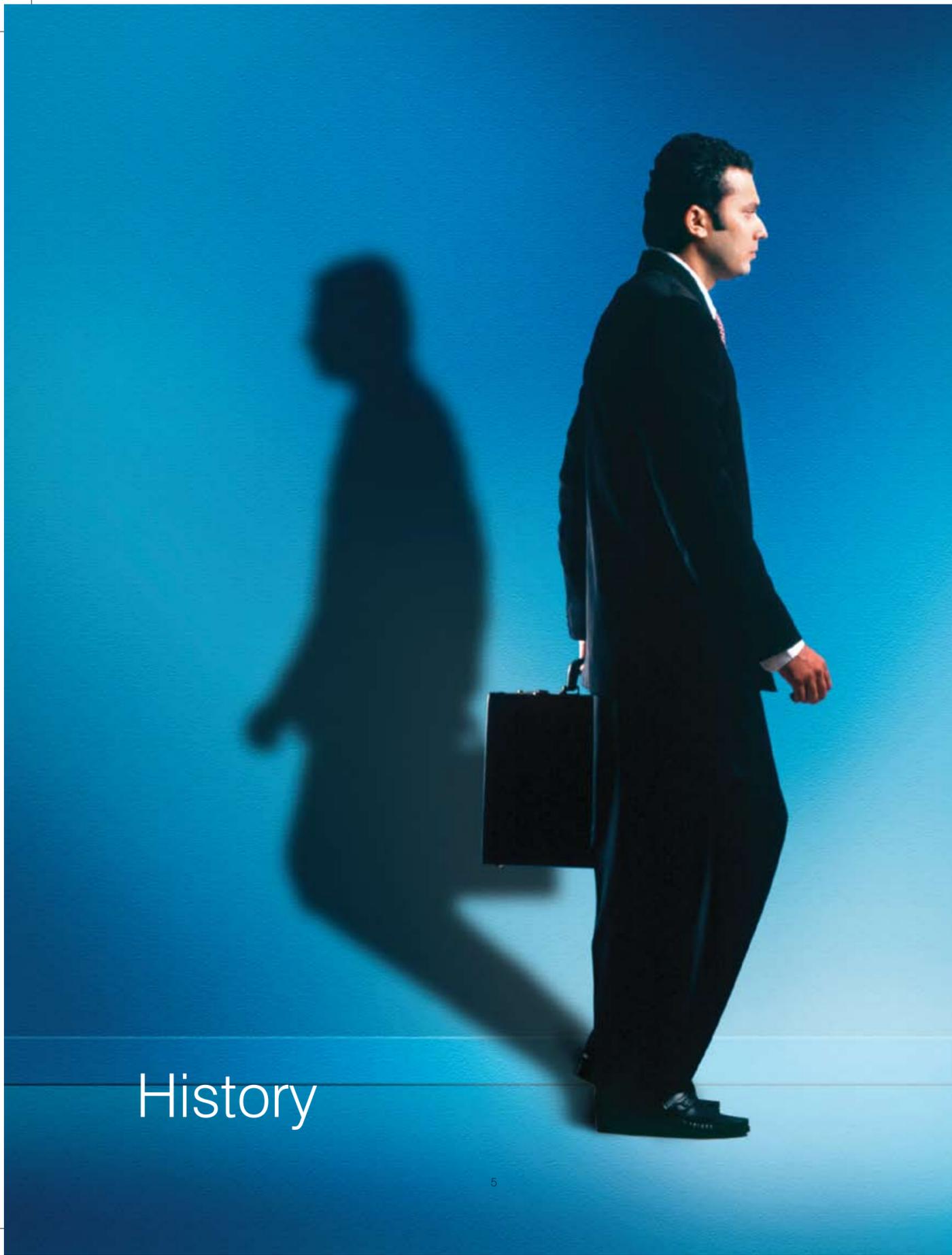
With his eyes set firmly on the future of the nation, Dr Birla was one of the few noted Industrialists who supported the economic reforms of the Nineties when most others were worried about increasing foreign competition effecting long established comfort zones. As head or board member of a number of business chambers and trade bodies and patron and past president of the Federation of Indian Chambers of Commerce and Industry (FICCI), he further encouraged Indian industry and trade to embrace the future wholeheartedly. He was instrumental in affecting several changes in the mindset of the Indian business community.

An eminent parliamentarian and lifetime member of the Congress Party since 1984, he was elected thrice to the Rajya Sabha and was a member of various committees appointed by the government of India, where he added significantly to many debates and helped shape public policy.

His contribution towards education in the country has been immense.

For long he was the chairman of the Birla Education Trust, a position he held till 2006. He was also the chancellor of the Birla Institute of Technology and Science (BITS) and was the chairman of BITS Pilani since July 1983. He initiated many changes in the functioning of the institute after taking over the reins. BITS is a deemed university- 5,000 students graduate from BITS every year, 80% of whom are engineering graduates. It is now one of the most premier educational institutions in the country with a number of distinguished alumni.

These were just some of the places where this remarkable personality left its mark. His legacy continues in the form the K K Birla Foundation and K K Birla Academy, in the form of the Birla Education trust and in the form of Zuari-Chambal Combine. We continue the culture of excellence he established and strive to live up to his vision. He will always inspire us, and the many lives he touched, his words will always guide us and he will always be remembered.



History

The deeper the journey within
the further ahead you travel.

It all began over three decades ago when a Urea Plant was set up near Village Sancoale, Goa. The reasoning was sound. 70% of India was an agrarian society. There was an acute shortage of fertilizers which was the basic need of farmers. The demand would only increase with the years. And there was a clear need for self-reliance in such an

important field. A decision was taken to align with the best in the world. Not only would this bring cutting edge technologies into India, it would also make sound economic sense. An alliance was knitted with US Steel, an international giant. Yet another global major, Toyo Engineering, Japan, provided engineering and construction

expertise to the Plant. In the year 1985, Zuari Industries Limited promoted Chambal Fertilisers and Chemicals Limited. Today, India has attained food security. With the passage of time, the Zuari-Chambal Combine has consolidated its position in agri - business and diversified into service, sunrise and some other industries.



Agri Business

Look closely at the Indian farmer working on his land and you'll notice he's not alone.



Zuari Fertiliser Unit, Goa.



Paddy farm, Goa.

The farmer had a need. He wanted quality agri inputs at farm gate – only then could he contribute to the country's food security. To meet his demand, the Fertiliser Unit of Zuari Industries Limited was set up as a Joint Venture with US Steel Corporation, USA in the year 1973.

Located at Sancoale, Goa, the Company has an annual capacity of about one million tonnes of fertilisers. The complex comprises a single stream Ammonia Unit, a Urea Facility, a Di-Ammonium Phosphate Plant and a Complex Fertiliser Unit. It has an onsite and offsite capability to handle raw materials and finished products as well as the capacity to generate steam and captive power. It is also India's first zero-effluent fertiliser unit.

Today, Zuari markets the 'Jai Kissan' brand of Urea and 'Samrat' brand of DAP in Andhra Pradesh, Goa, Karnataka, Tamil Nadu and Maharashtra. Over 2000 dealers and 5000 sub-dealers market 'Jai Kissan' Urea, 'Samrat' DAP and other complex fertilisers under 'Sampurna, Sampatti and Samarth' brands. They also provide other agri-inputs like Zinc Sulphate, seeds and pesticides.

Zuari provides a variety of agricultural extension services to the farmers under

the 'Jai Kissan Krishi Sevak program'. Field demonstrations, soil testing, crop seminars, farmer meetings and familiarisation visits to agricultural fairs are conducted for the farmers. The company has also set-up two agricultural development laboratories and conducts various training programs and field demonstrations for the farmers. In addition, toll free help lines (Hello Jai Kissan) have been set-up in Pune and Bangalore to allow farmers to resolve their queries by a simple phone call. Zuari has also instituted the 'Krishi Samrat' award to honour progressive farmers.

Zuari Industries has also ventured into production of Water Soluble Fertilisers (WSF) by incorporating a company Zuari Rotem Speciality Fertilisers Limited (ZRSFL). ZRSFL is a 50:50 joint venture between Zuari Industries and Rotem Amfert Negev Limited (Rotem) Israel (A subsidiary of the USD 3 billion conglomerate ICL Group Israel). The proposed manufacturing facility at Baramati (Maharashtra) will be spread over three acres of land and will be a batch operating state-of-the-art facility incorporating Israeli technology to produce up to 24000 MT of WSF per annum.



Highlights - Business: Urea (Jai Kissan), DAP (Samrat), Complex Fertilisers (Sampurna, Sampatti, Samarth) • Unit: Sancoale, Goa • Capacity: 1 million tpa (approx) • Employees: About 800 • Markets: Maharashtra, Karnataka, Andhra Pradesh, Goa and Tamil Nadu • Network: 2000 dealers, 5000 sub-dealers • Offices: Corp. Office at Goa, 11 Regional Offices and 2 Agricultural Development Laboratories • Website: www.zuari.in

Something remarkable happened when we built a new plant at Gadepan: Our bonds with the farmer got stronger.



Chambal Fertilisers Plant, Rajasthan.



Broadcasting Urea.

Chambal Fertilisers and Chemicals Limited was promoted by Zuari Industries Limited in the year 1985. Today, Chambal Fertilisers and Chemicals Limited is one of the largest private sector fertiliser producers in India. Its two hi-tech nitrogenous fertiliser (urea) plants are located at Gadepan in Kota district of Rajasthan. Built at a price of over Rs. 25 billion (USD 500 million), the two plants produce about 2 million tonnes of Urea per annum. The first plant was commissioned in 1993 and second plant in 1999. These plants use state-of-the-art technology including that from Denmark, Italy, United States and Japan.

Chambal Fertilisers cater to the needs of the farmers in ten states in Northern, Central and Western regions of India and is the lead fertiliser supplier in the State of Rajasthan. The Company has a vast marketing network comprising 10 regional offices, 1,300 dealers and 20,000 village level outlets.

The Company has donned the mantle of providing all agri-products through a 'single window' to enable the farmer to buy all products from one source. The Company dealers provide Urea and other agri-inputs like DAP (Di-Ammonium Phosphate), MOP (Murate of Potash), SSP(Single Super Phosphate), pesticides and seeds. Most of these products are sourced from reputed suppliers and sold under the 'Uttam' umbrella brand. Today, the Company has attained a leadership position in the pesticide business in North India.

To establish a closer bond and to provide personalised services, Chambal has

also started the 'Uttam Bandhan' program under which crop and product demonstrations, field demonstrations and farmer meets are conducted. Soil and water testing are also conducted for free at Chambal's laboratories and experts emphasize the balanced use of fertilisers.

To encourage the new age farmer, a website, 'uttamkrishi.com', provides information on the weather, suitable cropping techniques and markets. 'Hello Uttam' telephonic helplines have been set up to answer the queries raised by farmers. Unemployed youth from villages are enrolled as 'Uttam Krishi Sewaks'. They are trained in the latest techniques and provide specialised services to farmers.

The company has won the Sword of Honour from the British Safety Council for two years running. It has been awarded ISO 14001 (Environment Management System Standard), ISO 9001 (Quality Management System Standard) and OHSAS 18001 (Occupational Health and Safety Management System Standard) certifications.

Today, Chambal Fertilisers has consolidated its position in agri-business and diversified into other sectors. It plans to enter the infrastructure related business and has setup a wholly owned subsidiary Chambal Infrastructure Ventures Limited (CIVL). CIVL plans to setup power plants to take advantage of the expanding opportunity in power sector. In addition, Chambal also has shipping and textile business in its fold.



Highlights - Business: Urea (Uttam Veer), Bio-fertilisers, Pesticides, Seeds, Agri-inputs
 • Investment: US\$ 500 million • Units: Gadepan, Rajasthan • Capacity: about 2 million tonnes Urea p. a. • Employees: approximately 900 • Markets: Central, Western and Northern India
 • Network: 1,300 dealers 20,000 villages • Offices: Corporate Office at New Delhi, 10 Regional Offices and 2 Agricultural Development Laboratories. • Website: www.chambalfertilisers.in

What does the second largest integrated DAP Plant in India mean? We get to serve more farmers.



Paradeeps Fertiliser Plant, Orissa.



Rich wheat crop

In February 2002, Paradeep Phosphates Limited (PPL), then a public sector unit, was divested by the Government of India in favor of a special purpose vehicle- Zuari Maroc Phosphate Limited, a joint venture of Zuari Industries Limited and Maroc Phosphore SA (Morocco). PPL, with a stellar turnaround, is a case study in favor of privatization. Within a period of four years of the takeover from the Government of India, PPL was turned around from a sick PSU to a profitable vibrant organization.

Located at Paradeep (Orissa) in over 2,282 acres, the plant has an annual installed capacity of 7,20,000 tonnes of DAP and other Complex Fertilisers, 2,25,000 tonnes of Phosphoric Acid and 6,60,000 tonnes of Sulphuric Acid as intermediaries. PPL's wide range of specially formulated products marketed under the 'Navratna' brand

name caters to almost all agricultural applications.

PPL boasts of the second largest integrated DAP Plant in India. It commands a market share of 21%, with its wide marketing network that covers eastern as well as central and western India. To further strengthen its position, a cutting edge Soil Testing Laboratory has been set up. Here, about 3000 soil samples are tested annually and farmers are advised on the suitability of irrigation practices and fertiliser application for different soils.

The largest Effluent Treatment Plant in the Indian fertiliser industry has been installed at the PPL Plant at Paradeep. A state-of-the-art Alkali Scrubber has also been put up. All of which explains why Paradeep Phosphates Ltd. has received the coveted ISO 14001 and ISO 9001: 2000 certification.



Highlights - Business: Business: DAP (Navratna), Complex Fertilisers • Unit: Paradeep, Orissa • Capacity: 7,20,000 tpa of DAP and Complex Fertilisers, 2,25,000 tpa of Phosphoric Acid, 6,60,000 tpa of Sulphuric Acid • Employees: about 1000 • Markets: All India • Offices: Corporate Office at Bhubaneswar, 8 Regional Offices and an Agricultural Development Laboratory • website: www.paradeepphosphates.com

Sometimes, the best way to fulfill a national need is to look outside the nation.



IMACID plant at Jorf Lasfar, Morocco.

Phosphoric Acid is an important raw material in the manufacture of Phosphatic fertilizers. This vital ingredient is in short supply in India. With the country being the largest importer of Phosphoric Acid, there was a clear need to secure captive sources of this chemical.

An opportunity presented itself far away in Morocco. A joint venture, Indo Maroc Phosphore SA (IMACID), was setup in 1997 between Chambal Fertilisers and Chemical Limited and Office Cherifien Des Phosphates (OCP), Morocco, one of the world largest suppliers of Phosphate Rock and its derivatives. The outlay was staggering US\$ 205 million, at that time one of the largest ever overseas private investment by an Indian Company. Commercial production began in November 1999. In 2005, Chambal and OCP diluted their shareholdings by 16.66% of each in favor of Tata Chemicals Limited.

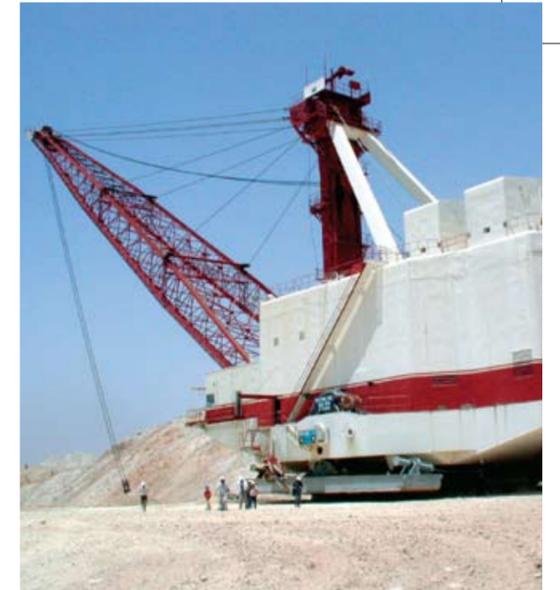
Initially, IMACID produced 3300 MTPD of Sulphuric acid, making it the largest single stream plant using Monsanto

Environ Chem, USA Double Contact Double Absorption Technology Process and produced 1000 MTPD of merchant grade Phosphoric Acid based on Dihydrate Mark IV Process of Prayon Rupel Technologies, Belgium. After debottlenecking in 2006, the production of Sulphuric Acid has gone up to 3800 MTPD and Phosphoric Acid to 1400 MTPD.

Located at the port of Jorf Lasfar, IMACID factory is utilizing the mega infrastructure provided by OCP like a railhead for Rock phosphate and a modern port facility for liquid Sulphur and Phosphoric Acid. Further, IMACID has constructed a power plant of 27 MW Steam Turbo Generator, Water Treatment and Instrument Air system, Storage Tanks and Sea water pumping station to meet its requirements. Thanks to these measures, the Zuari-Chambal Combine has a captive source of Phosphoric Acid.



Highlights - Business: Phosphoric Acid • JV: Chambal Fertilisers, Office Cherifien Des Phosphates, Morocco and Tata Chemicals Limited • Unit: Jorf Lasfar, Morocco • Capacity: 3,300 MTPD of Sulphuric Acid, 1,000 MTPD of Phosphoric Acid.



Khouribga mines at Beni Idir

We've always believed the farmer is king.
Which explains the brand name of our seeds: Jai Kisaan.



Filling seeds in tiller.



Bountiful sunflower crop.

Today India has entered an era of food security and relative plenty. But the ever increasing population is putting tremendous pressure on our system to increase agriculture productivity. Indian farmers are increasingly turning to advanced technologies and better seeds to improve productivity and become competitive. The Zuari-Chambal combine is assisting the farming community in this endeavour in every possible way, in the form of agri-inputs like fertilizers and pesticides.

In 1995, this support was further extended by Zuari Industries by promoting Zuari Seeds Limited. Like the other agri-products in its portfolio, Zuari Seeds is committed to providing quality crop seeds to the farmer. Large investments have been made in research, development, production and marketing. The Company is

committed to offering technologically advanced field and vegetable crop seeds through technology specific alliances with national and transnational organisations. Today, Zuari Seeds is poised to become a significant player in this business.

The seeds undergo stringent quality checks both at laboratories as well as fields at various production and post-production stages. Only then are these high-yielding, hybrid seeds distributed to farmers through various channels. The Company produces superior quality hi-tech seeds of crops like cotton, maize, pearl millet, sunflower, and sorghum. Other High-margin vegetable crops include okra, tomato, brinjal and chilli. Needless to say, they all are marketed under the brand name 'Jai Kisaan'.



Highlights - Business: Seeds (Jai Kisaan) • Facilities: Hyderabad, Chiamaptur (Andhra Pradesh) • Employees: about 100 • Offices: Corporate Office at Bangalore, 5 Regional Offices.



Service Industries

When you want a single partner for all your financial needs, where do you go?
Zuari Investments.



Stock Exchange



Making investments.

With India poised to become a global superpower, the financial markets hold greater promise and potential. The Zuari-Chambal combine thus decided to enter the financial services sector to become partners in India's economic prosperity. Zuari Investments Limited was set up in 1994. Today, Zuari Investments Limited is a Depository Participant of both the National Securities Depository Limited (NSDL) and the Central Depository Services Limited (CDSL). It is a member of both National Stock Exchange (NSE) and Bombay Stock Exchange (BSE). It is accredited with the Association of Mutual Funds of India (AMFI) for distribution of all mutual fund products. In addition to being a leading

investment advisor, Zuari Investments is registered with the Securities and Exchange Board of India (SEBI) as a Category-II Registrar and Share Transfer Agent. Zuari Investments has floated a wholly owned subsidiary - Zuari Chambal Insurance Solutions Limited to venture into the business of Insurance Broking. It now plans to enter commodity broking. Zuari Investments Limited is one of the few companies to receive the prestigious ISO 9001: 2000 certification for Retailing of Investment Products, Depository Services and Share and Stock Broking Services. The Company envisions becoming a one-stop shop for the entire spectrum of financial services.

ZUARI ZUARI INVESTMENTS LIMITED

Highlights - Business: Financial Services • Credentials: Depository participant NSDL and CDSL, Accredited AMFI Member, Member SEBI as Category II Registrar and Share Transfer Agent • Offices: Corporate Office at Delhi, 14 Regional Offices • Website: www.zuari.net

Customers looking to set up large Process Plants in India or overseas, often approach Simon India.



Ammonia print of turnkey project.

The Zuari-Chambal Combine was consolidating its businesses and diversifying into different sectors. There was a need for developing an engineering center. To meet this need Simon India Limited was incorporated about a decade ago as a joint venture between Zuari Industries Limited (ZIL) and Simon Carves, UK. Today, Simon India is wholly owned by ZIL and it is securing orders through global competitive bidding on its own strength.

In association with HMR Consultants, Oman, Simon India has formed a joint venture Simon Engineering and Partners, Oman to tap engineering and construction opportunities in Oman. Simon India also has a branch office at Jubail, Saudi Arabia to cater to the needs of its clients in Saudi Arabia and surrounding region.

Today, the company is providing services to its clients in Chemical, Metallurgical, Refinery, Petrochemical, Fertilizer and Infrastructure sectors both in India and outside India. It has access to technologies in areas of pollution abatement, Chlor - Alkali and Sulfuric Acid and has the capability to provide solution through other technologies depending on specific needs of the Clients.



Highlights - Business: Engineering Consultancy Services in Chemical, Metallurgy, Refinery, Petrochemicals, Fertilisers and Infrastructure Sectors. • Website: www.simonindia.com



Work in progress

The Company has implemented grass-root Chlor - Alkali and Sulfuric Acid projects and a Titanium Dioxide expansion project in Saudi Arabia. Presently a multi million dollar contract for Urea Granulation Ammonia Abatement and Flare Stack System is being implemented in Saudi Arabia. In India, the company has executed a Petroleum Oil cross country pipeline project for Zuari Indian Oiltanking to transport cargo from the docks to the storage facility through a 14 km pipeline. It has also completed a Sulfuric Acid Storage Tank project on EPC basis and completed engineering, procurement and construction supervision services for a Chlor - Alkali project in West Bengal. Another Chlor - Alkali project in Gujarat will be completed very soon.

Simon India has a state-of-the-art design center with PDS facilities in New Delhi and ISDN transmission center that allows for swift transmission of drawings and data to clients world wide. Simon India is already an ISO 9000: 2000 Company and has earned a reputation to execute complex projects with full responsibility right from inception to commissioning.

Cruising towards a more energy
secure India



Ratna Puja



Ratna Shruti

With the Indian economy booming and the associated need for oil security, Chambal Fertilisers and Chemicals Limited decided to enter the energy transportation sector through the acquisition of the India Steamship Company (ISS) Ltd., one of the oldest shipping companies in the country incorporated in 1928. ISS was merged with Chambal Fertilisers and Chemicals w.e.f September 2004.

Today, India Steamship has a fleet capacity is over 5,00,000 DWT in the form of five Aframax tankers - 'Ratna Urvi', 'Ratna Puja', 'Ratna Shruti', 'Ratna Shradha' and 'Ratna Namrata'. Three

of these five Aframax Tankers of about 1,00,000 DWT each joined the fleet between April and July 2008. Another ship ordered from Hyundai Heavy Industries, Korea is scheduled to join the fleet in the first quarter of 2010.

With the strong financials and market standing of Chambal behind it, India Steamship is poised to grow. The fleet is being rapidly augmented both by investing in new ship building and through procurement of second hand tonnage. Further addition of tonnage is expected by chartering activities through a subsidiary in Singapore with the aim of achieving critical mass in terms of capacity making sure that ISS is well on its way to fulfilling its aim of becoming one of the largest players in the Indian Energy Transportation sector.

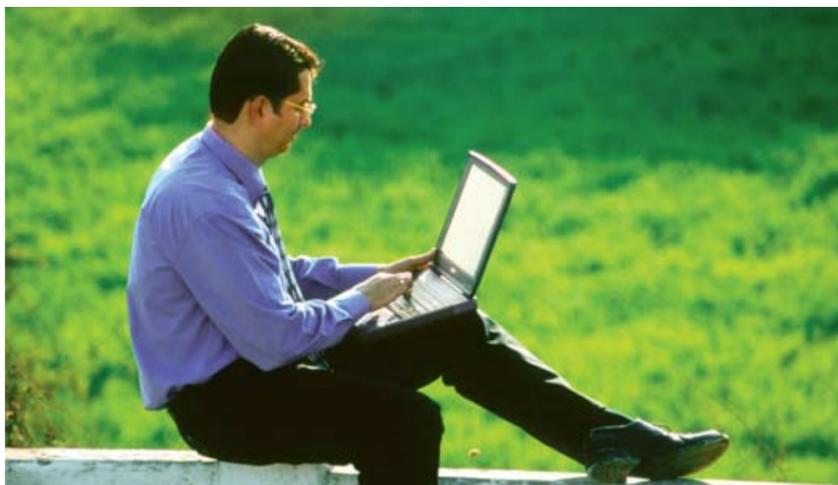


Highlights - Business: Shipping • Capacity: Over 5,00,000 DWT • Number of Aframax Tankers: 5 • Employees: About 900 • Markets: Global • Offices: Corporate Office at Delhi & Kolkata. • Website: www.indiasteamship.com

Sunrise Industries



There are two ways of meeting your IT needs. Outsource them or, set up your own IT company.



Looking for a business opportunity.

With the aim to enter the sunrise sector of Software Technology, Chambal Fertilisers set up the India Software Group (ISG) in 1998 as its software arm. In an attempt to further expand in the overseas market the company soon acquired Novasoft Information Technology Corporation; A New Jersey, USA based company, along with its subsidiaries.

After a decade in the business and years of experience in product development and applications maintenance, the combined entity - ISGN, decided to focus on providing technology solutions to the 3 trillion Dollar US mortgage market to capitalize on its strengths.

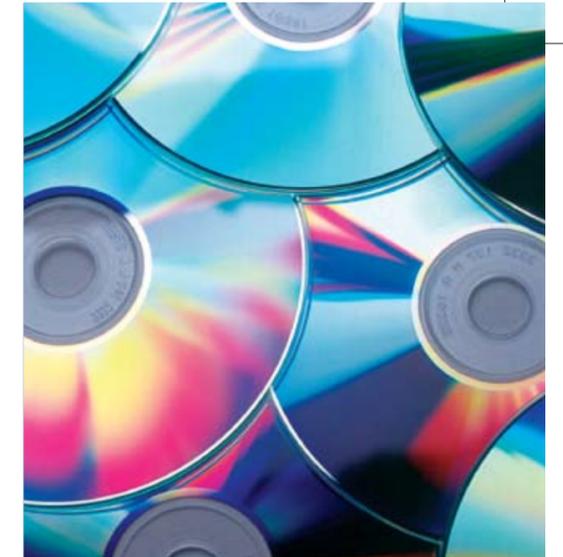
The acquisition of Mortgage Hub Inc, a US based pioneer of web-based IT solutions and services, enabled ISGN's plans of restructuring the mortgage industry. With a host of services and a clientele consisting of some of the largest lending organizations in the US, Mortgage Hub added greatly to the range of services on offer.

A further expansion occurred with ISGN's acquisition of the mortgage software division of the Fair Issac Corporation, a leading US based enterprise decision management solutions provider for global businesses and Dynatek a US based provider of mortgage automation software for retail and wholesale lenders. With these acquisitions ISGN now serves more than 400 lender clients and has added vertical industry and technology professionals and more than 700 vendor partners.

Today, ISGN's Knowledge Process Outsourcing (KPO) operations in Bangalore has over 500 employees. Many complex processes and functions for key clients are processed from this location. ISGN is growing aggressively and is well poised to address the requirements of the Asset Based Lending market in US and is constantly innovating to meet customer challenges and requirements. Through its strategic acquisitions, ISGN has built a strong market share and a dominant position in the mortgage products and services industry.

CFCL Technologies Limited

Highlights -- Business: Information Technology • Markets: USA, India • US Headquarters – Bensalem, India Headquarters-Chennai • Employees: 700 software professionals • Expertise: US Residential Mortgage Market – Products, Technology and Knowledge Process Outsourcing (KPO) Services • Website: www.isgn.com



Software Development



Other Industries

What does it take to get an international clientele?
A state-of-the-art textile mill.



Birla Textile Mill, Himachal Pradesh.



Inside view of the mill

At Birla Textile Mills (BTM), there is a committed team of technicians, managers and shop floor staff working round the clock. The Baddi Unit in Himachal Pradesh, set up in the year 2000 has over 83,000 spindles. Here both cotton and synthetic grey and dyed blended yarn in various counts are produced for both domestic as well as international markets. BTM exports around 25% of its produce to various

countries in Asia and Europe. The Unit also supplies quality yarn to leading manufacturers in India.

After vigorous testing with the latest equipment, quality products are provided to its clientele under strict delivery schedules. The fact that Birla Textile Mills has the ISO 9001:2000 certification for its Quality Management System makes a big difference.



Birla Textile Mills
(A Division of Chambal Fertilisers and Chemicals Ltd.)

Highlights - Business: Cotton and Synthetic Yarn • Unit: Baddi, Himachal Pradesh
• Capacity: Over 83,000 spindles • Employees: Managers & Staff: 165; Workforce:1,200
• Markets: Suppliers to leading textile manufacturers in India • Exports: Asia, Europe
• Offices: Corporate Office at New Delhi, 5 Regional Offices • Website: www.birlatextile.com

The wheels of commerce depend on naphtha, petrol, diesel and ammonia. Zuari Indian Oiltanking's 14 km pipeline delivers these products almost to the doorstep of industries.



Zuari Indian Oiltanking Facility, Goa.

Any company that can ferry naphtha, petrol, diesel and ammonia, swiftly and at a minimum cost is a winner. Precisely why Zuari Industries entered the Oil Terminal business.

Zuari Indian Oiltanking Limited (ZIOL) is a Joint Venture between Zuari Industries Limited, Goa and IOT Infrastructure & Energy Services Limited, Mumbai. IOT, in turn, is a Joint Venture of Indian Oil and Oiltanking GmbH, Germany. Oiltanking is one of the world's leading independent storage companies that owns and operates 65 Terminals with a total capacity exceeding 12.4 million cubic meters in 21 countries.

ZIOL's Goa Terminal was commissioned in March 2004. Located at Sancoale, Goa, ZIOL's greenfield tank can transport cargo from the Port to the

storage facility through a 14 kms pipeline and has a storage capacity of 71,000 KL. It is also equipped with the latest state-of-the-art control systems with a centralised control room, backed by cutting-edge environment protection technologies. The Terminal has a 20 inch diameter pipeline for white oils, 2.5 kms of 8 inch pipeline for naphtha, a Pig launching and receiving station, a booster station, a cathodic protection system and an oil-water separation system.

ZIOL currently caters to BPCL, HPCL and Zuari Industries. The Terminal has ample scope for expansion and handling of retail and stock transfer. The location enables the receipt of cargo through vessels and its dispatch through road tankers and pipelines.



Zuari Indian Oiltanking Limited

Highlights - Business: Oil Terminal Business • JV: Zuari Industries Limited and IOT Infrastructure & Energy Services Limited • Credentials: 14 km pipeline directly from Marmugao Port to storage Facility. • Capacity: 71,000 KL. • Terminal-Goa



Off loading Ammonia, Port Mormugao

When Indians want international quality furniture they come to us. When global customers want quality furniture they do the same.



IFPL furniture factory.

Indians are increasingly demanding products with an international style, aesthetics and quality.

Indian Furniture Products Limited (IFPL), a 100% subsidiary of Zuari Industries, is providing just that with its Ready-to-Assemble (RTA) furniture.

IFPL owns India's largest and most modern furniture manufacturing facility.

The state-of-the-art, highly automated CNC-controlled plant at Kakkalur, near Chennai was set up with an investment outlay of US\$15 million. It

has machinery imported from France, Germany and Italy and has a capacity to produce 200,000 units of furniture annually. The raw material, machinery

and processes correspond to CTBA norms of UK and BIFMA of Europe. An ISO 9001:2000 Company, it exports exquisitely designed, modular furniture

to Europe, Africa and Asia. IFPL also handles turnkey projects for corporate houses and educational institutions and has leading enterprises as its clients.

IFPL products are marketed under the 'Zuari' brand through an extensive dealer and distributor channel.

Style Spa Furniture Limited is India's largest furniture retail chain in the organised sector having ninety exclusive stores all over India. Style Spa offers global furniture solutions for the discerning Indian. In its effort

to create a new concept in the retail furniture segment, Style Spa offers international designs and customised styles backed by the best customer service. The Company is in the process

of expanding its network. It also plans to open Style Spa Boutique stores for discerning high end customers.

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Indian Furniture Products Limited
Style Spa Furniture Limited

Highlights - IFPL Business: RTA Furniture • IFPL Unit: Kakkalur, Chennai • Investment: US\$ 15 million • Capacity: 2,00,000 furniture units per annum • Website: www.zuari-furniture.com



Lifestyle furniture for bedrooms.